

Name	Class Year		
Spouse	Class Year		
Address			
City	State	Zip	
Employer			
Email			
Cell Phone			
Home Phone			
Work Phone			

PLEASE DIRECT
MY GIFT TO:
☐ Saint Mary's Fund

☐ Other (Please specify)

Thank you so much for your generosity. Your dedication to education, our community, and most importantly, our students, is truly inspiring.

CASH, CHECK,
OR WIRE GIFTS

A cash gift is an effective way to create a profound impact.

DONOR
ADVISED FUNDS

This is a simple and tax-deductible way to make a gift.

IRA QUALIFIED
MIN. DISTRIBUTION
DONATIONS

Consider donating all or part of your unused retirement assets, such as an IRA, 401(k), 403(b), pension, or other tax-deferred plans.

STOCKS
AND
SECURITIES

Donating appreciated stocks and securities, including stocks or bonds, is an easy and tax-effective way for you to support our organization.

MATCHING
GIFTS

Many employers will match their employees' charitable contributions. Ask your HR office for more details, or visit MatchingGifts.com/smum

RECCURING AND
SCHEDULED GIFTS

Make your gift more manageable by spreading it out over time with recurring or scheduled payments (e.g. monthly or quarterly).

MEMORIAL AND
TRIBUTE GIFTS

This is a meaningful way to honor a loved one, celebrate a milestone, or acknowledge an achievement. Saint Mary's will also send a letter to the honoree or their family, notifying them of your thoughtfulness.

PLANNED AND
BEQUEST GIFTS

Leave a lasting legacy and enjoy tax benefits by including Saint Mary's in your estate plans. Options include wills, bequests, charitable gift annuities, and beneficiary designations. Contact us at 507-547-6647 for assistance in creating a lasting legacy.

Learn About
More Ways
to Give, to
Create a
Lasting
Legacy



Saint Mary's
University
of MINNESOTA

Leadership
Society

MONTHLY GIVING ENROLLMENT

- ☐ I would like to support the Saint Mary's Fund with a monthly gift of \$_____.
- Please use the enclosed check as my first payment.
- Or enroll online at smnumn.edu/giveonline.

PLEDGE

- ☐ I would like to pledge \$_____
- ☐ Monthly ☐ Quarterly ☐ Annually for a total of \$_____
- First pledge payment of \$_____ is enclosed.

Signature _____

Date _____

CHECK

- ☐ My \$_____ gift is enclosed in the included envelope.
(Please make checks payable to Saint Mary's University of Minnesota)

CREDIT CARD

- ☐ To make a gift with a credit card, please visit:
smnumn.edu/giveonline.

STOCK TRANSFER

- ☐ To make a gift via stock transfer, please call 507-457-6647 and we can assist you.

LEGACY

- ☐ Please contact me about including Saint Mary's in my estate, or gifting an appreciated (non-stock) asset.



Over
70%
of the Saint Mary's Fund
is gifted by Leadership
Society members

"Leadership Society
members are leaders,
mentors, role models,
and change makers for
Saint Mary's University
of Minnesota."

Immediate Impact

How important are flexibility and immediate impact in your giving? For many who support the university, these are top priorities. The Saint Mary's Fund embodies **both**, providing the adaptability and direct influence that make a real difference. If this aligns with your values, we invite you to consider making your annual gift to the Saint Mary's Fund today.



**Saint Mary's
Fund**

Leadership gifts make a real difference in transforming the lives of our students. These meaningful gifts make an immediate and lasting impact.

The Saint Mary's Fund is one of our top priorities as it is considered to be our unrestricted or "immediate impact fund". This fund allows the university to address the most urgent and important needs immediately, providing flexible and accessible support.

Some areas supported include:

- Urgent and emergent needs
- Scholarship support (1/3 of Saint Mary's Fund)
- Aid in keeping tuition as low as possible for students
- Faculty and staff development
- Academic programming
- In-person as well as virtual facilities and workspaces
- Student services
- Technology, equipment, and resources
- Athletics and recreation
- Recruitment
- Support of the Lasallian mission
- And so many more areas of need!

What is the Saint Mary's University of Minnesota Leadership Society?

The Leadership Society recognizes generous individuals and organizations who contribute \$1,000 or more annually to Saint Mary's. This group forms the backbone of the university, serving as key partners in our mission to enhance the student experience and keep tuition costs as low as possible.

Your Support Enables Saint Mary's to:

- Provide student scholarships
- Advance athletics
- Strengthen academic programs
- Improve facilities, research, and workspaces (in-person and virtual)
- Foster community engagement and innovation
- And so much more!

As a Member of the Leadership Society, You Will Receive:

- **Exclusive Invitations:** Access to special events and gatherings
- **Impact Updates:** Regular insights into how your contributions are making a difference
- **Dedicated Support:** A network of liaisons from the Alumni and Advancement Offices to keep you informed, and partner with you to build meaningful connections with Saint Mary's

